



**Judge John Phillips Legacy Circle
Confidential**

The Judge John Phillips Legacy Circle is a group of visionary people who have named Rancho Cielo in their estate plans for endowment purposes.

Steps to become a member of the Legacy Circle:

1. Arrange for a gift through your estate or a deferred giving vehicle, or create an endowed fund through a current gift.
2. Inform Rancho Cielo that you have made the necessary arrangements by returning this form.

I/We would like to become a Member of the Judge John Phillips Legacy Circle (choose one)

___ I/We agree to have my/our name(s) included in the listing of Legacy Circle members in publications and on the website of Rancho Cielo.

___ I/We have made a planned gift to Rancho Cielo but would prefer to remain anonymous.

Print name(s) as you wish to be listed

Signature(s)

Date

Address, City, State, Zip

()

Phone

Email

Optional: *Some individuals choose to inform us of the nature of their planned gift, as it helps Rancho Cielo with its long-range planning and ensures that Rancho Cielo will use your gift(s) as intended:*

I have provided for a future gift to Rancho Cielo in the following way: (Check all that apply)

	Confidential Estimated Value: (Optional)
___ My/Our Will/Living Trust	\$ _____
___ A Charitable Remainder trust or Gift Annuity	\$ _____
___ An IRA or other Retirement Plan	\$ _____
___ Other	\$ _____

Optional: Our gift is at the _____ Level (see reverse)



Endowment Campaign

Schedule of Gifts to Achieve \$15,000,000 Goal

(Gifts may be paid over three to five years, or be in the form of a bequest)

Level	Gifts Required		In The Range Of	Will Produce	Cumulative Total	Percent of Total Goal
Visionary	1	@	\$2,500,000 and Above =	\$2,500,000	\$2,500,000	16.7%
Founder	2	@	\$1,000,000 - \$2,499,999 =	\$2,000,000	\$4,500,000	30%
Leader	9	@	\$500,000 - \$999,999 =	\$5,250,000	\$9,750,000	65%
Investor	10	@	\$250,000 - \$499,999 =	\$2,500,000	\$12,250,000	81.7%
Partner	15	@	\$100,000 - \$249,999 =	\$1,500,000	\$13,750,000	91.7%
Supporter	Many		Under \$100,000 =	\$1,250,000	\$15,000,000	100.0%

GIFT PAYMENT INFORMATION

- Payments may be made over a period of 3 to 5 years.
- Payments may be made via:
 - * Cash &/or
 - * Real Estate
 - * Appreciated Securities
 - * Paid-Up Life Insurance
 - * IRAs
 - * Bequests and other Planned Gift Arrangements
- Gifts are tax deductible to the full extent of federal & state laws.

Thank you very much for stewarding the future of Monterey County youth.

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